**INTEREST RATES MARKET NOTICE**

**Date: 25 July 2014**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“ES33”)***

====================================================

The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 28 July 2014 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 92,897,966,126.00

**Tap Amount** R 500,000,000.00

**Total Amount Following Tap Issue** R 26,450,000,000.00

**Bond Code** ES33

**Nominal Issued** R 500,000,000.00

**Issue Price** 85.39821%

**Coupon** 7.50%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 15 September 2033

**Books Close** 5 September, 5 March

**Interest Payment Date(s)** 15 September, 15 March

**Last Day to Register** By 17:00 on 4 September, 4 March

**Issue Date** 28 July 2014

**Date Convention** Modified Following

**Interest Commencement Date** 15 March 2006

**First Interest Payment Date** 15 September 2006

**ISIN No.** ZAG000029034

**Additional Information** RSA Guaranteed Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Darlene Adams Standard Bank +27 11 8005474

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222